

Information for clients



The following information has been compiled for clients of VZ Vorsorge AG (hereinafter «VZ») in accordance with Art. 45 of the Swiss Insurance Supervision Act.

1. Identity details

VZ Vorsorge AG
Gotthardstrasse 6
8002 Zurich

Zurich Cantonal Register of Commerce – Main Register
Company no.: CH-451.135.517
Legal form: Limited company

Phone: +41 44 207 29 29
E-mail: vorsorge@vzch.com

2. We provide advice as a tied insurance intermediary

With regard to occupational pension provision, VZ's consultants introduce clients to the following foundations:

- VZ Collective Foundation
- VZ OPA Collective Foundation

With regard to other insurance policies, VZ's consultants introduce clients to the following insurance company:

- Zurich Insurance Company Ltd

3. Initial and further training of VZ employees

VZ provides its employees active in insurance brokerage with initial and further training as required by law.

Clients may obtain information about the training and development of insurance intermediaries working at VZ. Information can be obtained directly from VZ (vorsorge@vzch.com).

4. Handling of client data

If sensitive personal data, as defined by the Swiss Data Protection Act, is viewed or processed in connection with advice or management, VZ undertakes to take the necessary precautions to ensure compliance with the relevant statutory data protection requirements. The retention of the data is governed by the corresponding legal rules. Information on how VZ processes client data can be found in the VZ Privacy Policy at www.vzch.com/documents-and-information and may be obtained from VZ.

Sensitive data is only forwarded to the necessary offices in the direct context of the solicitation of proposals and the conclusion or performance of a contract. In accordance with the Swiss Data Protection Act, clients have the right to request information from VZ as to the specific data that exists regarding them, the purpose for which it is processed and the legal basis on which it is processed. In addition, clients may request information about the categories of personal data processed, persons involved in collecting it and recipients of such data. You have the right to have incorrect data corrected or destroyed or to prohibit its disclosure to third parties.

5. Manner of VZ liability for consultancy errors

In case of negligence, error or provision of incorrect information in connection with brokerage services, VZ can be held liable under Swiss law and the provisions of the contract.

