



Confidentiality Agreement

Title: <input type="checkbox"/> Mr <input type="checkbox"/> Ms	Date of birth: <input type="text"/>
Last name: <input type="text"/>	First name: <input type="text"/>
Street: <input type="text"/>	House number: <input type="text"/>
Postcode: <input type="text"/>	Place: <input type="text"/>
Country: <input type="text"/>	Nationality/ies: <input type="text"/>
E-mail: <input type="text"/>	Phone: <input type="text"/>

(hereinafter «interested party»)

The interested party acts

as a private person on behalf of a company: _____

and is interested in a participation/acquisition of the company with the project name: _____

(hereinafter «enterprise»)

VZ Legal and Tax Consulting Ltd (hereinafter «VZ») represents the enterprise in relation to any corporate acquisition by the interested party. On behalf of and at the behest of the enterprise, VZ shall provide the interested party with information concerning the enterprise.

The interested party undertakes to:

- treat all information about the enterprise, whether oral, written or otherwise, as strictly confidential vis-à-vis third parties. As a general rule, all information about the enterprise that is not publicly known and accessible is deemed to be confidential, including the information that shares in the enterprise are to be acquired or that discussions are being held about them.
- use the information made available to it solely for the purpose of preparing and examining a possible investment and to pass it on to third parties only with the express written consent of the enterprise.
- take all precautions to ensure confidentiality and to protect the information from access, use and unlawful appropriation.

If there is no positive investment decision, the interested party undertakes to return all written information provided, to destroy any copies made thereof and to delete any data also stored on other media. The interested party undertakes to maintain the strictest confidentiality with regard to the information made available to it even after it has been returned or destroyed. Upon request, the interested party shall confirm the destruction of the data.

The interested party acknowledges that, until the conclusion of a final written agreement, each party shall be entitled at any time and without stating reasons to change or terminate the process in connection with a participation/acquisition and to terminate discussions and negotiations. Each party shall bear its own costs.

The Confidentiality Agreement shall remain in full force even after the termination of the discussions and irrespective of their outcome. This Confidentiality Agreement shall be governed by Swiss law. **Exclusive jurisdiction shall be vested in the courts at the registered office of VZ**, unless specified otherwise by mandatory statutory provisions.

Interested party

Date:

Last name: First name:

